





The Future of West Java

a portfolio of new industrial area and city development in west java



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## **35 INVESTMENT**

- 47 Developer
- 64 Tenant or Joint Developer





## **VISION**

West Java as the Center of Excellence Province through Innovation and Collaboration

## 01

## WEST JAVA OVERVIEW

Demographic Condition
Social Condition
Economic Condition
Investment Realization
Top 5 Investment
Top Priorities Investment
Nationwide Potential Investment Development
Industrial Estates Portfolio

## DEMOGRAPHIC

CONDITION

**WEST JAVA AREA** 

**35,378**KM<sup>2</sup>

1.8%

OF INDONESIA'S TOTAL AREA

**POPULATION** 

49.3M

PRODUCTIVE AGE POPULATION 38.9 M

POPULATION GROWTH RATE

HINA. TAIWAN **WEST JAVA POPULATION DENSITY 1,394**/KM<sup>2</sup>

**SEX RATIO** 

**MALE: FEMALE** 

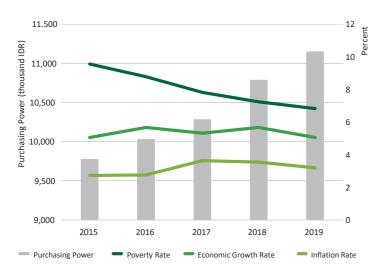
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## WEST JAVA IN INDONESIA IS LOCATED IN JAVA

West Java has a very strategic geography located directly adjacent to the Indonesia's Capital City, Jakarta

## **SOCIAL** CONDITION

## ECONOMIC GROWTH RATE ASSOCIATED WITH PURCHASING POWER, POVERTY RATE, AND INFLATION RATE



West Java's economic growth until 2019 tends to be more inclusive as indicated by an increase in people's Purchasing Power, Poverty Rate reduction and Inflation control in reasonable conditions despite a decline in Economic Growth Rate.

Having two sides of one coin, West Java has both numerous potentials and challenges that can be seen from some indicators below. Our goal is to optimize the potentials and to overcome the challenges at the same time through the programs we deliver.

TOTAL WORKFORCE

23.84 MILLION PEOPLE (Feb 2019)
Grow 1.06 million people from 2018

INDONESIA: 136.18
MILLION
PEOPLE
UNEMPLOYMENT RATE

**7.99**%

Drop 0.18% from 2018

INDONESIA: 5.01%

HUMAN DEVELOPMENT INDEX

**72.03** 

Grow 0.73 from 2018

CATEGORIZED AS HIGH

POVERTY RATE

3.39M

**6.82**%

**OF POPULATION** 

Poor people based on location (Sept 2019)

URBAN 5.98% RURAL GINJAATIO

0.402

(Sept 2019)

The highest is Yogyakarta: 0.422 The lowest is

Bangka Belitung: 0.262

**INDONESIA: 0.380** 

AVERAGE LENGTH OF SCHOOL 8.37Y

Grow 0.22 year from 2018

INDONESIA: 8.34 YEAR

SCHOOL LIFE EXPECTANCY

**12.48**Y

Grow 0.03 year from 2018

INDONESIA: 12.95 YEAR

PURCHASING POWER

11.15 MILLION, YEAR

Grow 0.36 million/year from 2018

LIFE EXPECTANCY

**72.85**Y

Grow 0.73 year from 2018 Categorized as high

INDONESIA: 12.95 YEAR

#### **ECONOMIC**

#### CONDITION

#### **ECONOMIC GROWTH RATE OF** WEST JAVA AND NATIONAL 2013 2019



**ECONOMIC GROWTH RATE** 

**5.07**%

West Java economic growth rate is always higher than National

Economically, West Java has a major role in Indonesia's development.

**GDRP** 

151.8

**TRILLION USD** 

**WEST JAVA GDRP CONTRIBUTES TO** 

OF INDONESIA'S GDP OF GDRP

**NET EXPORT** 

**29.93** 

**BILLION USD** 

**NET IMPORT** 

11.05

**BILLION USD** 

**MANUFACTURIN** G

**SECTOR** IS THE HIGHEST

CONTRIBUTION

TO GDRP

**BALANCE OF TRADE** 

18.88

**BILLION USD** 

WEST JAVA IS THE HIGHEST **CONTRIBUTOR** 

OF NATIONAL EXPORT

19.64%

OF INDONESIA'S EXPORT

WEST JAVA IS THE HIGHEST **CONTRIBUTOR** 

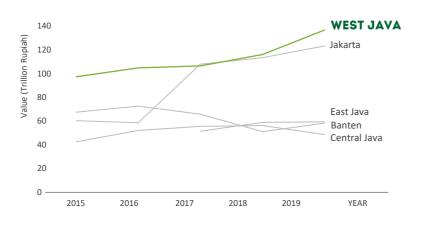
OF NATIONAL GDP IN **MANUFACTURING SECTOR** 

OF INDONESIA'S **GDP IN MANUFACTURING SECTOR** 

#### INVESTMENT REALIZATION

#### IN WEST JAVA

#### TOP 5 TOTAL INVESTMENT REALIZATION IN INDONESIA

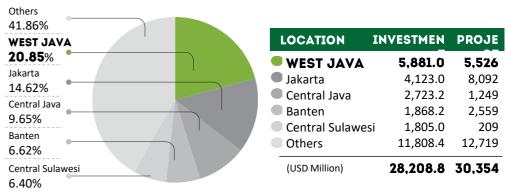


West Java is the leading province with the highest investment realization value in Indonesia.

Total Investment value in West Java in 2019 is around USD 9.17 Billion

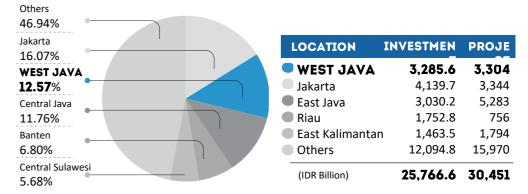
#### NATIONAL FOREIGN DIRECT INVESTMENT REALIZATION

(January – December 2019)



#### NATIONAL DOMESTIC DIRECT INVESTMENT REALIZATION

( January – December 2019)



Source: Indonesia Investment Coordination Board, 2019

#### **TOP 5 COUNTRY ORIGIN**

OF FOREIGN **INVESTMENT IN 2019** 



CHINA

1,528

million USD





TRANSPORTATION. WAREHOUSE, AND 6.99% COMMUNICATION

**TOP 5 SECTORS** BASED ON **DOMESTIC** DIRECT INVESTMENT VALUE



CONSTRUCTION 33.79%



**JAPAN** 

1,277 million USD



ELECTRICITY, GAE9.93% **AND WATER** 



RESIDENCES, INDUSTRIAL AREA 00% **AND OFFICES** 



NETHERLAND 1.210

million USD



RESIDENCES, INDUSTRIAL ARE 15.87% **AND OFFICES** 



TRANSPORTATION. WAREHOUSE, AND 3.36% COMMUNICATION



SINGAPORE

950 million USD



**AUTOMOTIVE** 10.94% AND **OTHER TRANSPORTAT** IONS



ELECTRICITY, GAT: 45% **AND WATER** 



SOUTH KORE 311

CHEMICAL AND 5.95% **PHARMACEUTICAL** 



METAL, MACHINE .44%

#### **TOP PRIORITIES INVESTMENT**

#### IN WEST JAVA

#### **KEY OPPORTUNITIES IN INDONESIA**



CONSUME R GOODS

- Smartphones
- Laptops & Desktop PC's
- · Clothing & Footwear
- Home Appliances
- Consumer Electronics



INDUSTRIA L & MACHINER Y

- Automobile Parts
- Molded Plastic Goods
- Wire & Metal Cabling
- Heat Exchange Units
- Electric Generators



MEDICAL & PHARMACEUTI CAL

- Surgical Masks
- Protective Gowns
- Protective Googles
- Active Pharmaceutical API's
- Medical Devices

## TOP PRIORITY SECTORS TO BE DEVELOPED IN WEST JAVA



FINANCIAL AND BUSINESS SERVICES



**EDUCATION** 



TRANSPORTATION AND STORAGE



CONSTRUCTION



AGRICULTURE, FORESTRY, AND FISHERIES



MANUFACTURING AND MINING

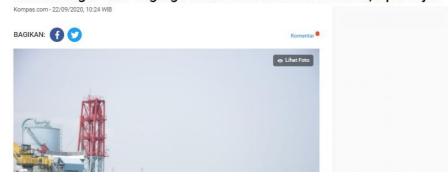


WHOLESALE AND RETAIL TRADE, F&B, OTHER SERVICES

Source: Oliver Wyman, 2020

## NATIONWIDE POTENTIAL INVESTMENT DEVELOPMENT

#### IN \\//FCT I\\/\/\ \_ RERANIA NAFTRODOLITANI Jokowi Ingin Ada Segitiga Kawasan Ekonomi di Jabar, Apa Saja?



"President Jokowi wants to have a Triangle Economic Region in West Java" (Kompas, 22<sup>th</sup> Sept 2020)

#### Jawa Barat Peroleh Realisasi Investasi Rp57,9 Triliun, Ridwan Kamil: 60.000 Loker Hadir Secepatnya



"West Java has investment realization IDR 57.9 Billion, Governor Ridwan Kamil said 60,000 new jobs will be available soon" (Pikiran Rakyat, 24<sup>th</sup> July 2020)

#### Jokowi Perintahkan Percepatan Pembangunan Patimban



"President instructed development acceleration of Patimban Seaport" (CNN Indonesia, 22<sup>th</sup> Sept 2020)

#### Kawasan Segitiga Rebana Diproyeksikan jadi Kawasan Industri Halal Nasional



"Rebana Region is projected to be National Halal Industry Region" (Tribunnews, 3<sup>rd</sup> July 2020)

#### **INDUSTRIAL ESTATES PORTFOLIO**

#### IN WEST JAVA



**60**%

of manufacture industries in Indonesia are located in West Java

As the highest contributor to the national GDP in manufacturing sector, West Java has enormous industrial estates that include a huge number of companies from both local and foreign investors. Most of industrial estates are located in north-western part of West Java.



INDUSTRIAL ESTATES

26 IN 5 REGENCIES



**TOTAL AREA** 

18,223 HA



**REMAINING LAND** 

2,888 HA



**4500** 



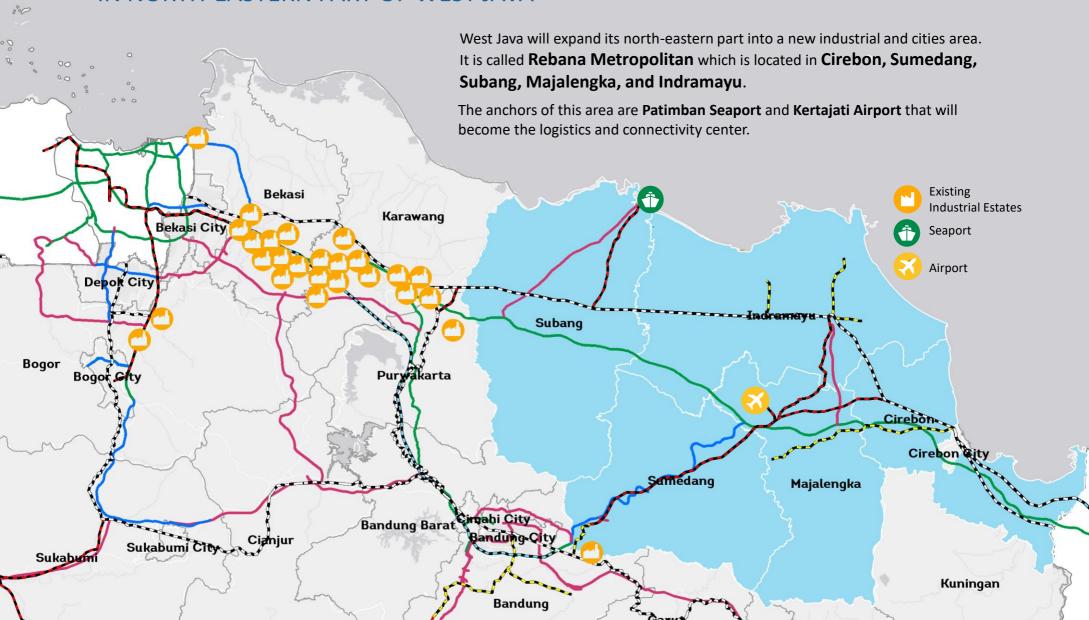
02

## REBANA METROPOLITAN IN A GLANCE

New Development in North-Eastern Part of West Java
What is Rebana Metropolitan
What We Want to Achieve in Rebana Metropolitan
Area Designation Around Rebana Metropolitan
New Industrial Area and City Development in Rebana Metropolitan
How To Get To Rebana Metropolitan

#### **NEW DEVELOPMENT**

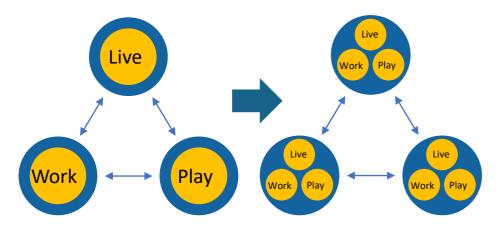
#### IN NORTH-EASTERN PART OF WEST JAVA



#### WHAT IS

#### **REBANA METROPOLITAN**

Rebana Metropolitan is a regional agglomeration as a motor of economic growth in the North-East region of West Java based on the industrial development that is integrated, innovative, collaborative, highly competitive and sustainable.



The development in Rebana Metropolitan is encouraged not to be exclusively separated in clusters. One area must cover at least three of live, work, and play functions.



#### Integrated

connectivity between logistics hubs, industrial estates, urban areas, and sub-urban areas as well as synergy in logistic chains of large, medium, and small industries



#### **Innovative**

regional development based on the technological innovation, creative economy, entrepreneurship and innovative human resources to welcome the future industry 4.0



#### Collaborative

regional collaboration platform between stakeholders (central, provincial, and city level of government, business, industry, academia, and community)



#### **Highly Competitive**

highly ease of doing business supported by fiscal and non-fiscal easiness and facilities as well as the readiness of various supporting infrastructure



#### Sustainable

environmental friendly industrial estates to minimize carbon emissions while maintaining sustainable food agriculture areas

#### WHAT WE WANT TO ACHIEVE

#### IN REBANA METROPOLITAN



#### **Economic Growth**

**10%** per year

Without development of Rebana Metropolitan, West Java will only progressively grow at around 6% per year



#### **Job Creation**

**4.3** million new job creations in the end of 2030

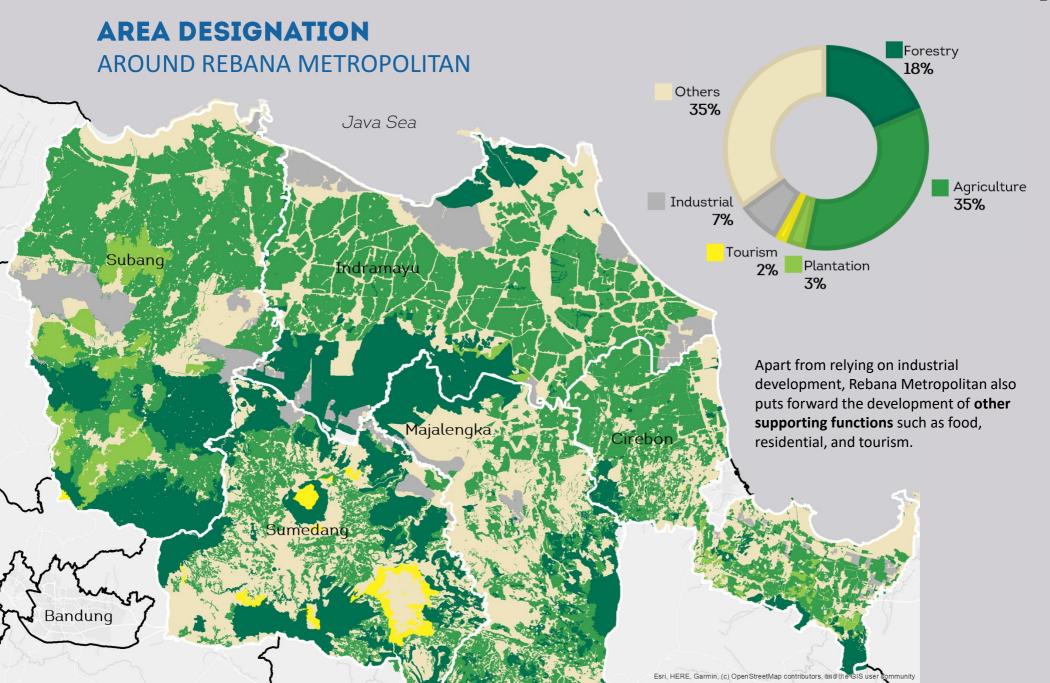
Through the development of industries and other services, we are optimistic to create around 400,000 new employment per year while the total population by the end of 2030 in Rebana Metropolitan is forecasted to be more than **9 million people** 

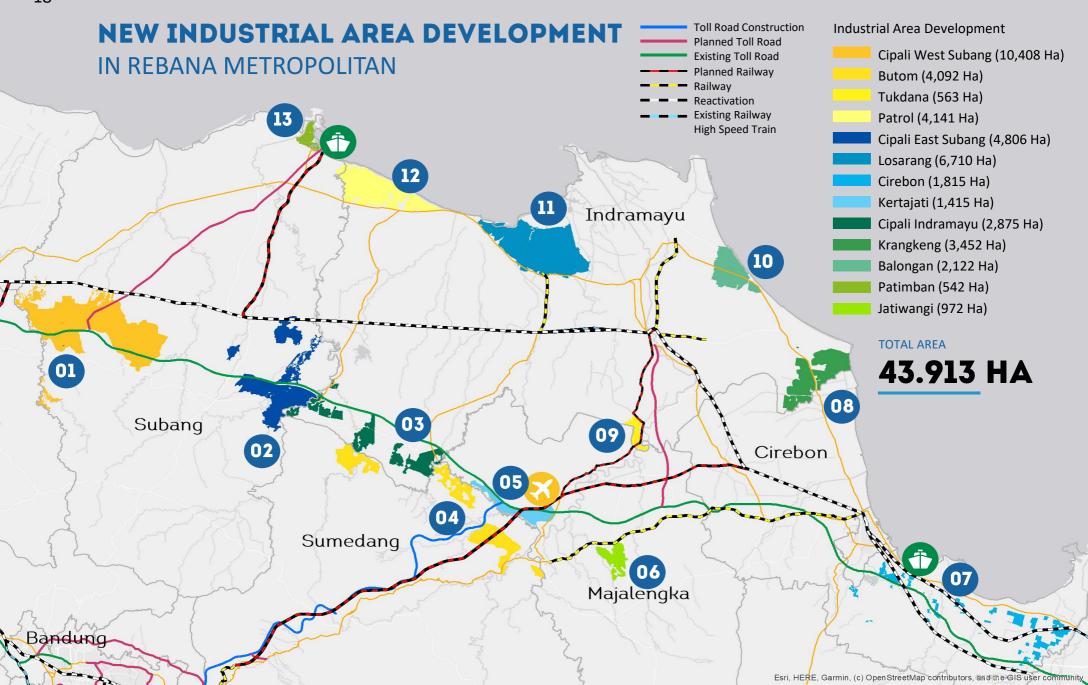


1 CO/

**16%** per year

Rebana Metropolitan is driven to be an investment friendly area that boost the increase of investment





#### **NEW INDUSTRIAL AREA DEVELOPMENT**

**METROPOLITAN** 

IN REBANA





09. TUKDANA



**05. KERTAJATI** 



10. BALONGAN



01. CIPALI **WEST SUBANG** 



**06. JATIWANGI** 



11. LOSARANG



02. CIPALI **EAST SUBANG** 



07. CIREBON



12. PATROL



03. CIPALI **INDRAMAYU** 



**08. KRANGKENG** 

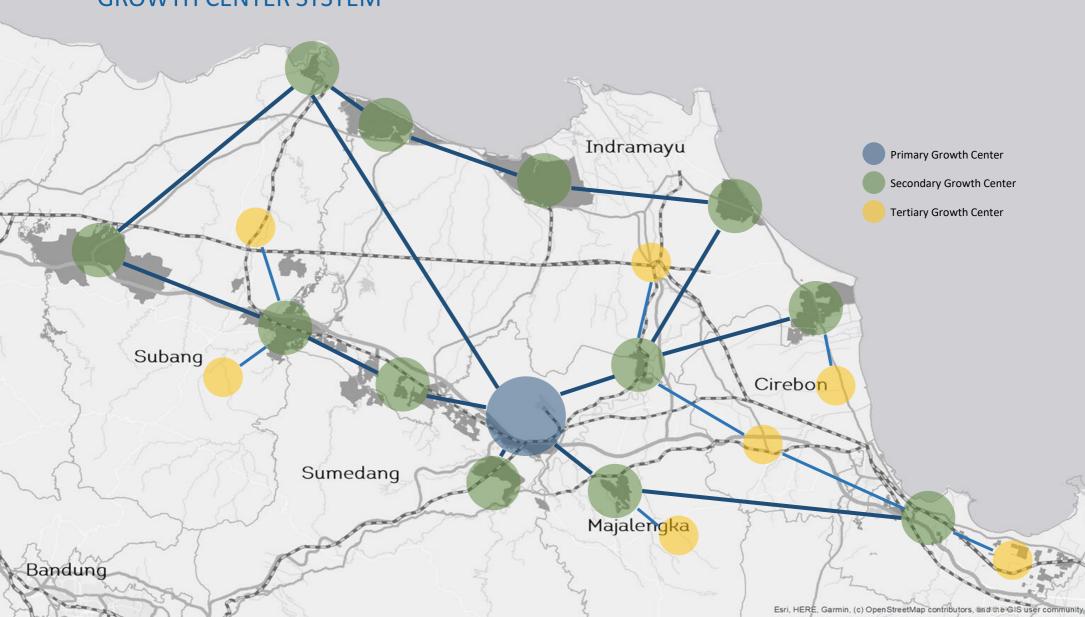


13. PATIMBAN



#### SPATIAL STRUCTURE CONCEPT

**GROWTH CENTER SYSTEM** 







03

# THE EXCELLENCE OF REBANA METROPOLITAN

Best in Class Infrastructure
Investment Ecosystem
Human Capital
Financial Incentives
Permit Facilities

#### WHY SHOULD YOU INVEST

#### IN REBANA METROPOLITAN











**INFRASTRUCTURE** 

**ECOSYSTEM** 

CAPITAL

**INCENTIVES** 

**FACILITIES** 

Rebana Metropolitan is supported by a great deal of infrastructure including toll road, airport, seaport, electricity, water, waste treatment, and data center.

Rebana Metropolitan already has large existing industrial areas, processing industrial areas that include a huge number of companies from both local and foreign investors.

West Java is the most populous province of Indonesia. So, West Java has abundant high qualified labour supply and competitive regional salary.

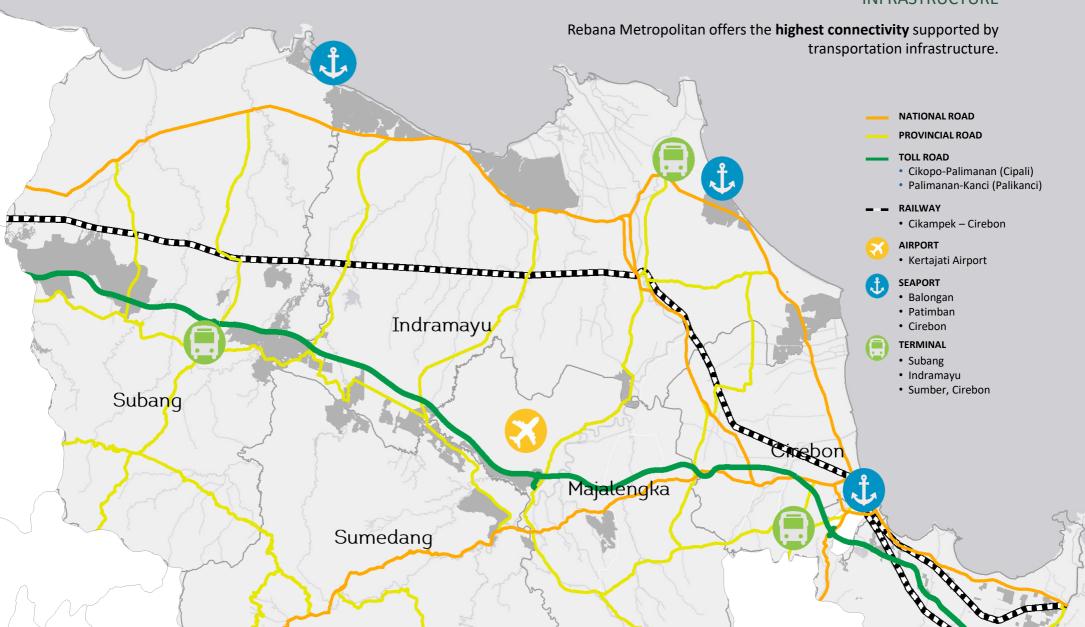
West Java Government has committed to support all investments entered West Java by providing Financial Incentives for investors.

Based on the national regulation financial incentives are given for special investment

West Java government gives a highly dedication, attention, and support to make this project happens. The West Java Government collaborated with Central Government has committed to offer the easiness of permit application.

#### **INFRASTRUCTURE READINESS**

## BEST IN CLASS INFRASTRUCTURE



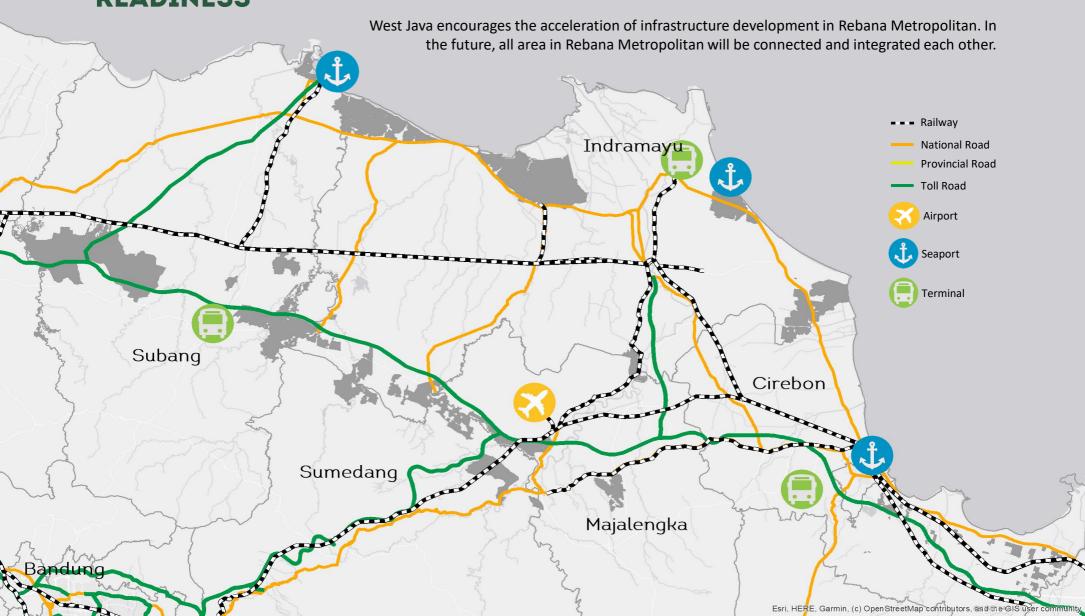
#### **ENERGY AND UTILITY READINESS**

BEST IN CLASS
INFRASTRUCTURE



## INFRASTRUCTURE PLAN AND READINESS

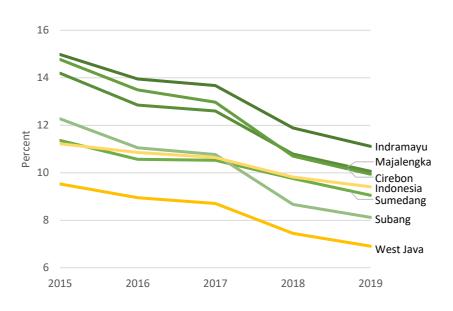
BEST IN CLASS INFRASTRUCTURE



#### **ECONOMIC CONDITION**

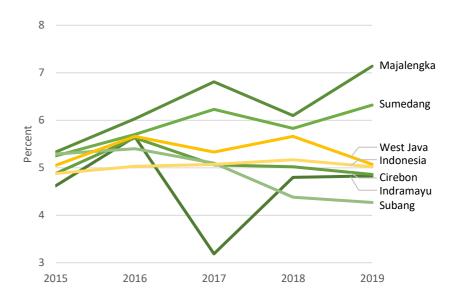
#### INVESTMENT ECOSYSTEM

#### **POVERTY RATE**



The percentage of poverty rate of the five regions in Rebana Metropolitan tends to be declining every year which shows a good development is implemented in these areas. Which means the local government is putting a serious note on a development and support on the upcoming investments inside the regions.

#### **ECONOMIC GROWTH**



The economic growth from 2015 to 2019 in the 5 regions inside Rebana Metropolitan is a little bit vary and most of them shows has a good trend to be escalated and will be strengthen along the progress of Rebana Metropolitan

#### **EXISTING INDUSTRIES**

#### AROUND REBANA METROPOLITAN

## INVESTMENT ECOSYSTEM



#### **DEMOGRAPHIC AND SOCIAL CONDITION**

**HUMAN CAPITAL** 

#### IN THE REBANA METROPOLITAN

#### POPULATION &

**WORKE ORGIT**als that can be developed is Rebana Metropolitan provide a major population and workforce.

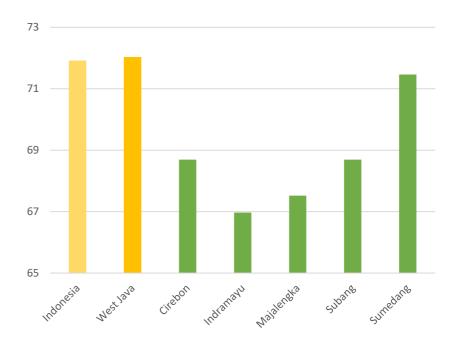
Area	Population (2019)	Workforce (2019)
<ul><li>Cirebon</li></ul>	2,192,000	1,064,928
Indramayu	1,728,470	627,874
<ul><li>Majalengka</li></ul>	1,205,030	569,676
Subang	1,595,830	892,360
Sumedang	1,152,400	833,683

#### **COMPETITIVE SALARY**

The regions inside Rebana Metropolitan is having a competitive salary compared to another region in West Java. It is a big opportunity to create new jobs there.

#### **HUMAN DEVELOPMENT INDEX**

Another thing to be considered is the Human Development Index (HDI) inside the Rebana Metropolitan is approximately below the West Java Province. It is very potential to be upgraded by creating jobs there.



Source: Indonesia Central Bureau of Statistic, 2019

#### TAX **INCENTIVES**

#### **FINANCIAL INCENTIVES**

The Incentives are applied for **pioneer industries**. Pioneer industry is an industries having a broad linkages, providing high added value and high externalities, introducing new technologies, and having strategic value for national development.

#### **FACILITY OF EXEMPTION OR** REDUCTION OF CORPORATE INCOME TAX



 Tax holiday or tax allowance for new capital investment of pioneer industry



Net income deduction up to 60% from • investment value in the form of tangible

fixed assets including land for labor intensive industries



Gross income deduction up to 200%

 from cost expended for conducting work practices, apprenticeship, and/or learning activities in order to develop human resource

Gross income deduction up to 300% from cost expended for domestic



companies conducting research and development in Indonesia

#### **PERIOD OF** 5 years for \$ 35 – 70 M

**REDUCTION** 7 years for \$ 70 – 350 M 10 years for \$ 350 – 1050 M 15 years for \$ 1050 - 2100 M 20 years for > \$ 2100 M

**REDUCTION** 100 % (single rate to nil) OF

CORPORAT

INCOME

TAX

TRANSITION 50% Corporate Income Tax reduction for the next 2 years

#### LIST OF PIONEER

- **INDUSTRIES** 1. Upstream basic metals
- 2. Oil and gas refining
- Petrochemicals arising from oil, gas or coal
- Inorganic basic chemicals
- Organic base chemicals derived from agricultural, plantation or forestry activity
- 6. Pharmaceuticals raw materials
- 7. Semi conductors or other component for computer
- Communication equipment
- Health equipment
- 10. Motor vehicle production equipment
- 11. Robotics components
- 12. Electrical motors of internal combustion engines components
- 13. Vessel components
- 14. Aircraft components
- 15. Locomotive components
- 16. Power plant machinery components
- 17. Economic infrastructure
- 18. Digital economy

#### **IMPORT DUTY**

#### **FACILITIES**

FINANCIAL INCENTIVES

Import duty facilities is given for 2 years of exemption or directly apply for 4 years for companies using locally-produced machines (minimum 30%)

#### **REQUIREMENTS**

The facilities are applied for industries which produces goods and/or services, including:

- Tourism and culture
- Public transportation
- Public health and services
- Mining
- Construction
- Telecommunication
- Port

Imported machine, goods and raw material are:

- Not yet being locally produced
- If the local machines area available, yet unable to fulfill criteria of required machines
- If the local machines are available, yet unable to fulfill the total required machines

## IMPORT DUTY FACILITIES ON SPATIAL INCENTIVE SCHEME

BONDED LOGISTIC CENTER **FACILITIES:** Import duty postponement, VAT exemption, excise exemption

OIL & GAS INCENTIVE S

**FACILITIES:** Import duty exemption for exploration and exploitation of upstream oil and gas businesses & procedure simplification

BONDED ZONE **FACILITIES:** Import duty postponement, VAT exemption, excise exemption

GEOTHERM AL INCENTIVE S **FACILITIES:** Import duty borne by the government for exploration and exploitation and utilization of geothermal energy

BONDED WAREHOU SE **FACILITIES:** Import duty postponement

SPECIAL ECONOMI C ZONE **FACILITIES:** Income tax discount, import duty postponement/exemption, VAT exemption, Income Tax Article 22 exemption, excise exemption

FREE TRADE ZONE **FACILITIES:** Import duty and excise exemption

#### **ONLINE SINGLE SUBMISSION**

## PERMIT FACILITIES



The system provides online business license submission, which will be published by OSS institutions on behalf of ministry, head of institutions, governor, and major for individual or non individual doing business.

# ADVANTAGES MORE PRACTICAL THE LICENSES CAN BE SECURED IN UNDER AN HOUR CAN BE ACCESS ANYTIME AND ANYWHERE ELECTRONICALLY INTEGRATED THE PROCESS OF LICENSING IS MONITORED BY THE TASK FORCE



- Access https://oss.go.id/oss/and create User ID
- Fill in data to obtain Business Identification Number
- Apply for permits:
  - Business license
  - Commercial/operational license
  - Location permit
  - Environment permit
- Applicant can also apply for business license expansion and data renewal

#### "KLIK" PROGRAM

## PERMIT FACILITIES



The program is created to simplify investment for immediate construction. Investors can directly start the project construction/build factory building after obtaining the principle license. Construction permit can be obtained in parallel with construction process.

# REQUIREMENTS NO MINIMUM INVESTMENTS NO MINIMUM WORKERS THE PROGRAM IS AVAILABLE FOR SELECTED INDUSTRIAL ESTATE



- Obtain investment license at One-Stop Integrated Service at national or regional level
- Survey a land within selected industrial park
- Acquire the land for your industry
- Start the construction
- Apply for building construction permit & environmental permit, in parallel with the construction

04

# INVESTMENT OPPORTUNITIES

Investment Opportunities as Infrastructure Provider
Investment Opportunities as Developer
Investment Opportunities as Tenant



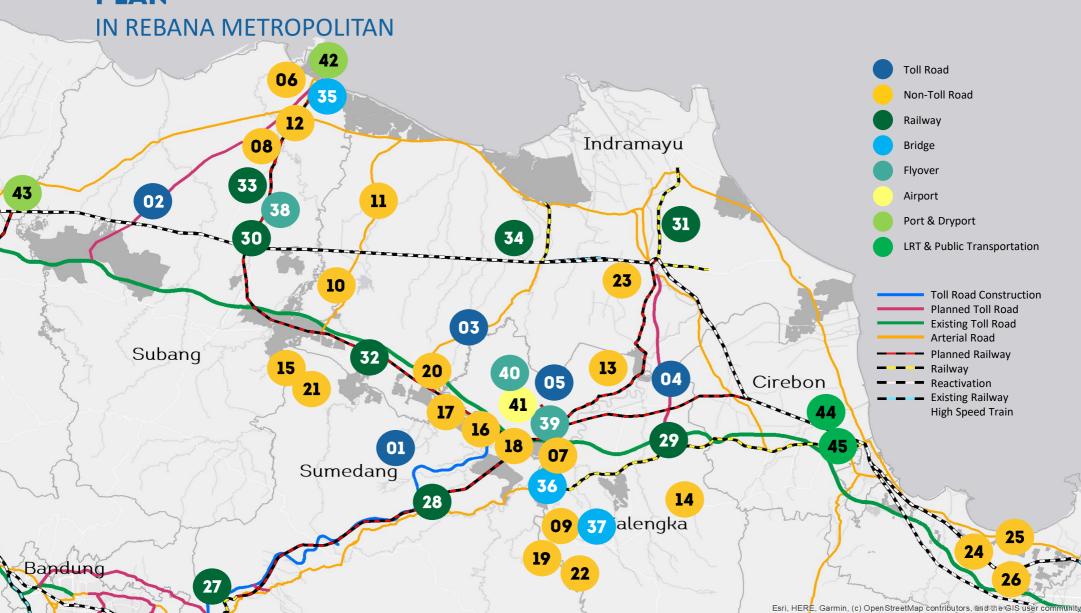
#### Investment **OPPORTUNITIES**



# Investment Opportunities AS INFRASTRUCTURE PROVIDER

Infrastructure Development Plan
Utilities Development Plan
Patimban Seaport
Kertajati Airport
Medium Speed Railway
Jatigede Water Treatment Plant
Greater Cirebon Waste Treatment Plant

# INFRASTRUCTURE DEVELOPMENT PLAN



# INFRASTRUCTURE DEVELOPMENT PLAN

# ■ IN REBANA METROPOLITAN

- 01 Cisumdawu Toll Road\*
- 02 Patimban Toll Road Access
- 03 Terisi-Losarang Toll Road
- 04 Palasah-Jatibarang Toll Road
- 05 Kertajati Toll Road Access

## NON TOLL ROAD

#### **ROAD CONSTRUCTION**

- 06 Patimban Non-Toll Road Access\*
- 07 Kertajati Non-Toll Road Access
- 08 Lingkar Pamanukan
- 09 Cijurey-Darmawangi
- 10 Haurgeulis-Gantar
- 11 Patrol-Haurgeulis

#### **ROAD WIDENING**

- 12 Pusakanagara-Patimban
- 13 Kertajati-Kadipaten-Jatibarang
- 14 Sumber-Cigasong
- 15 Cisumur

#### **NON TOLL ROAD**

#### ROAD IMPROVEMENT

- 16 Conggeang-Ujungjaya
- 17 Buahdua-Ciawitali
- 18 Ujungjaya-Palasah
- 19 Lebaksiuh-Kadu
- 20 Sahbandar
- 21 Burujul-Sanca
- 22 Cimanintin
- 23 Kertajati-Jatitujuh-Losarang
- 24 Gebang Ilir-Waled
- 25 Playangan-Bojongnegara
- 26 Kanci-Pabuaran

## RAILWAY

- 27 Rancaekek-Tanjungsari Railway Reactivation
- 28 Tanjungsari Kertajati Railway Access Construction
- 29 Cirebon-Kadipaten Railway Reactivation
- 30 Patimban Access Railway Construction

## RAILWAY

- 31 Jatibarang-Kertajati Railway Construction
- 32 Subang-Kertajati Logistic Railway Construction
- 33 Pegaden Baru-Patimban Construction
- 34 Medium Speed Railway Jakarta Surabaya

## BRIDGE

- 35 Ujunggebang Patimban Bridge
- 36 Cilutung Kadu Bridge
- 37 Cijurey Darmawangi Bridge

## FLYOVER

- 38 Cikuya Pegaden Flyover
- 39 Kadipaten Flyover
- 40 Kertajati Flyover

#### AIRPORT

41 Kertajati International Airport Phase II

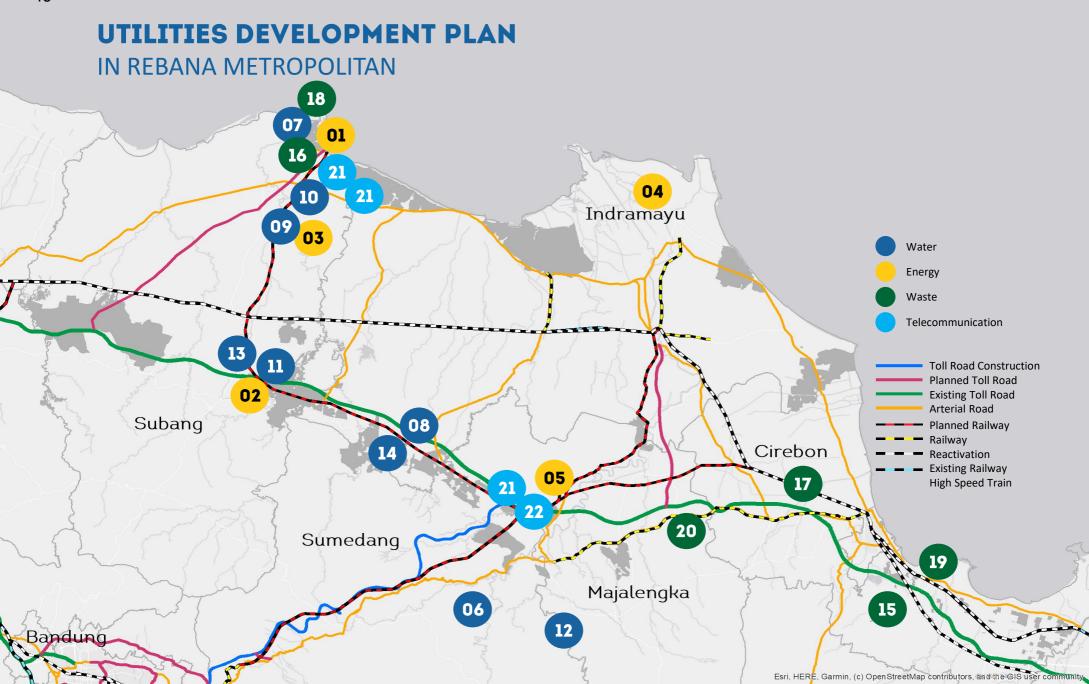
## PORT & DRY PORT

- 42 Patimban Port\*
- 43 Subang Dryport

#### LRT & PUBLIC TRANSPORTATION

- 44 Cirebon Raya Kertajati
- 45 Greater Cirebon Integrated Public Transportation System

<sup>\*</sup>Under Construction



# **UTILITIES DEVELOPMENT PLAN**

## IN REBANA METROPOLITAN



#### **ELECTRICITY**

- 01 Patimban
- 02 Cibogo
- 03 Sukamandi-Haurgeulis
- 04 Indramayu
- 05 Kadipaten



#### **WATER**

- 06 Jatigede Water Treatment Plant
- 07 Patimban Water Treatment Plant
- 08 Cipanas Water Treatment Plant
- 09 Tarum Timur Water Treatment Plant
- 10 Cipunagara Dam
- 11 Sadawarna Dam\*
- 12 Kadumalik Dam
- 13 Cilame Dam
- 14 Cipanas Dam\*



#### WASTE

- 15 Greater Cirebon Waste Treatment Plant
- 16 Patimban Intregated Waste Management Plant
- 17 Greater Cirebon Waste Water Treatment Plant
- 18 Patimban Waste Water Treatment Plant
- 19 Cirebon Intregated Waste Treatment Plant Unit
- 20 Cipanas Waste Waster Treatment Plant

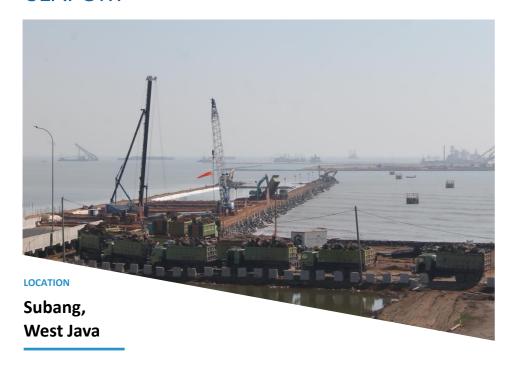


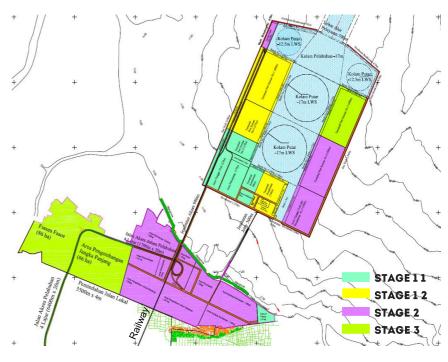
#### **TELECOMMUNICATION**

- 21 Ducting System
- 22 ICT Data Centre

# **PATIMBAN**

# **SEAPORT**





STAGE 11 (PRESENT) 2018-2021 **LOAN JICA IP 577 IDR 14 T** 

**CONTAINER TERMINAL** 35 HA (CAPACITY 250.000 TEUS)

**VEHICLE TERMINAL** 25 HA (CAPACITY 218.000 CBU)

STAGE 12 2021-2023 **LOAN JICA IDR 9.5 T GREEN BOOK BAPPENAS** 2019

**CONTAINER TERMINAL 66 HA (CUMULATIVE CAPACITY 3.75 MILLION** TEUS)

**VEHICLE TERMINAL CAPACITY 382.000 CBU RORO TERMINAL 200 M** 

2024-2025 **LOAN JICA** IDR 7.58 T

STAGE 2

PPP

**CONTAINER TERMINAL CUMULATIVE CAPACITY 5.5 MILLION TEUS** 

STAGE 3 PPP 2026-2027

CONTAINER **TERMINAL** CUMULATIVE LOAN JICA CAPACITY 7.0 IDR 3.86 T | MILLION TEUS

# **KERTAJATI**

# **AIRPORT**

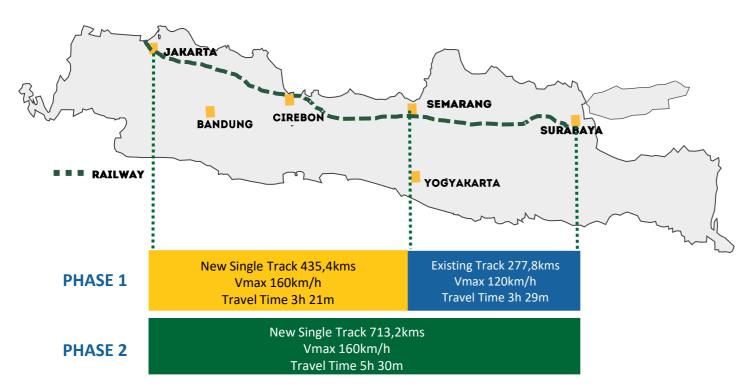




DEVELOPMENTPLAN	DESCRIPTION	PHASE 1-STAGE 1 (CURRENT)	PHASE 1- STAGE 2	PHASE 2	PHASE 3 (ULTIMATE)
Based on Ministerial Decree of Transportation No. KP 954 of 2014 on Masterplan of KJT	Passenger Terminal Terminal Capacity Runway	96.280 m <sup>2</sup> 5.6 million pax/year <b>Rw 1</b> 3.000 x60	121.100 m <sup>2</sup> 17,2 million pax/year <b>Rw 1</b> 3.500 x60	162.150 m <sup>2</sup> 22,8 million pax/year Rw1 3.500 x60 Rw2 3.000x 45	209.500 m <sup>2</sup> 29,3 million pax/year Rw1 3.500 x60 Rw2 3.000x 45 Rw3 3.000x 45

# JAKARTA SURABAYA

# MEDIUM SPEED RAILWAY



#### **LOCATION**

Jakarta – Surabaya

Main Station:

Manggarai (Jakarta)

Cirebon (West Java)

Semarang (Central Java)

Surabaya Pasarturi (East Java)

#### **LENGTH**

**Phase 1:** 435.4 Km

Phase 2: 713.2 Km

#### LAND REQUIRED

1,248 Ha

Land Acquisition Value: IDR

17.11 Trillion

#### **INVESTMENT VALUE**

IDR 104.81 Trillion

# **JATIGEDE**WATER TREATMENT PLANT



Investment Value:

IDR 2.1 TRILLION

Jatigede Regional Water Treatment is a water supply project planned by West Java Government in Sumedang Regency. The project aims to equally distribute clean water and increase the coverage area of clean water service in Greater Cirebon Area. The system is designed with a capacity of 1,500 lt/s which will flow through 5 municipalities. Business Enterprise assists the investment, construction and operation of the production and transmission system to the Reservoir at 7 off-take locations. The return on investment is obtained from the sale of bulk water to Regional Drinking Water Companies in 5 cities.

#### Coverage Area

Cirebon, Cirebon Regency, Majalengka Regency, Sumedang Regency, Indramayu Regency.

#### Location

Sumedang Regency

#### Beneficiaries

120,000 Household or 600,000 people

# Water Capacity

1,500 Lt/Sec

#### **Project Progress**

Final Business Case Preparation

# **GREATER CIREBON**

## WASTE TREATMENT PLANT

#### **Project Owner**



🕨 PT. Migas Hulu Jabar

#### Location

Ciwaringin, Cirebon

## **Project Progress**

**Bidding Preparation** 

#### Total Area

52 Ha

#### Land Owner

Perum Perhutani

#### Waste Input

1,000 ton/day

#### Coverage Area

Cirebon City Cirebon Regency Indramayu Regency Greater Cirebon Waste Treatment Plant located in Ciwaringin, Cirebon that is designed to cover Greater Cirebon area. This project will manage solid waste generated from 5 municipalities. Reference technology used in feasibility study is Waste-to-RDF considering the availability of off-taker near the plant, namely Indocement, and 2 Steam Power Plants. Other than that, revenue will also come from tipping fee charged to beneficiary cities.

#### Potential Off-takers

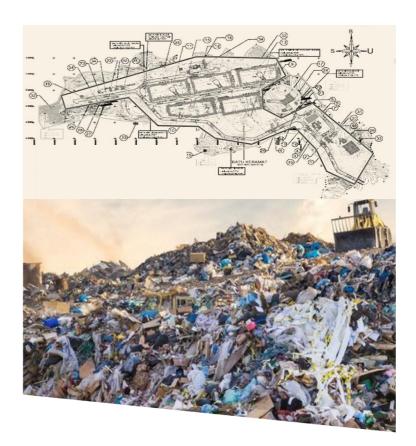
Indocement
Cirebon Steam Power Plant

#### **Technology Preferences**

Waste to RDF Waste to SRF Or Other Possible Technology

#### Investment Value

USD 29.7 million

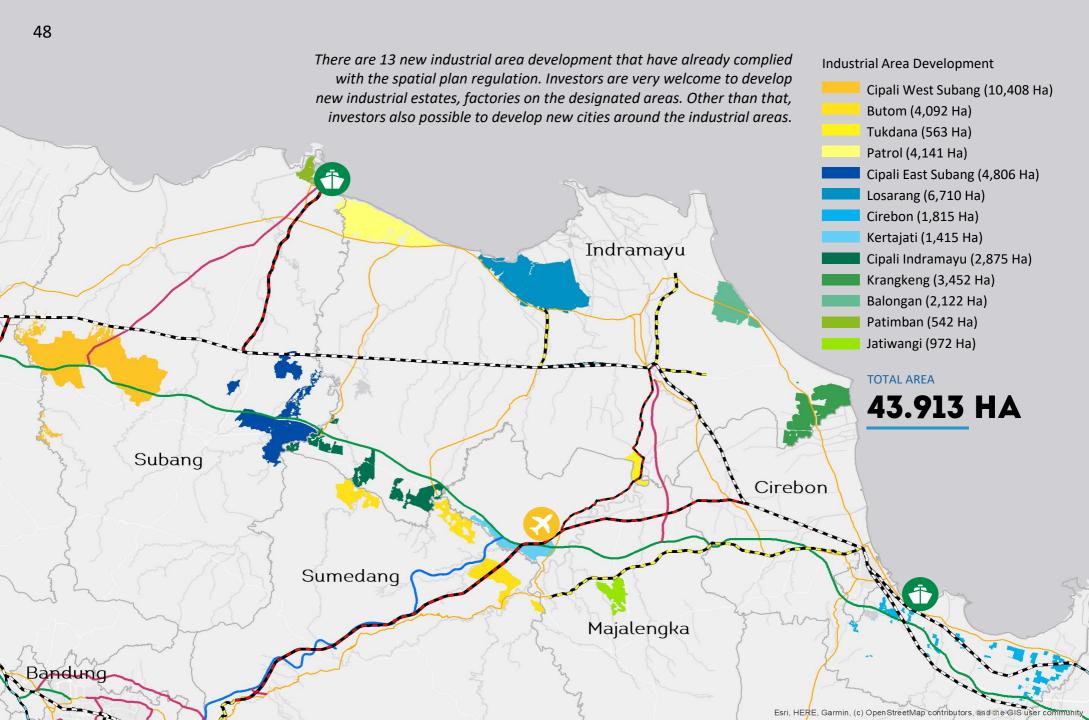


#### Investment **OPPORTUNITIES**



# Investment Opportunities AS DEVELOPER

Type of Industries
Cipali West Subang
Cipali East Subang
Cipali Indramayu
Butom
Kertajati
Jatiwangi
Cirebon
Krangkeng
Tukdana
Balongan
Losarang
Patrol
Patimban
Patimban New City



# **TYPE OF INDUSTRIES**

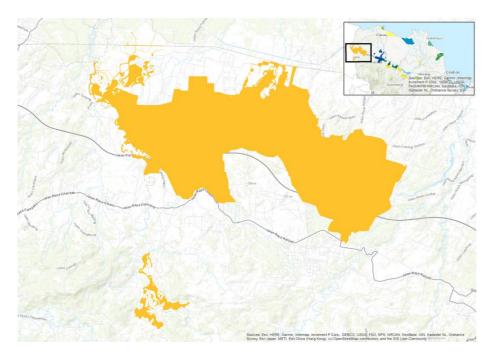
Here is a grouping based on the type of industries that might be suitable to be developed in the particular area in **Rebana Metropolitan** by considering the surrounding advantages of geographical and social condition. This grouping does not mean to close the possibility to develop other types of industries.

Industry Type	Industrial Development Area
Paper and Cardboard	Cipali West Subang
Food Processing	Cipali West Subang Cipali East Subang Cipali Indramayu Butom Jatiwangi
Metal	Cipali West Subang Cipali East Subang Cipali Indramayu Krangkeng Patimban
Machinery and Electronics	Cipali West Subang Cipali East Subang Kertajati Krangkeng Patimban
Defense	Cipali East Subang Kertajati
Transportation	Cipali East Subang

Industry Type	Industrial Development Area
Furniture and Woods	Butom Jatiwangi Cirebon
Aviation and Aerospace	Kertajati
Building Material	Jatiwangi Cirebon
Fishery Processing	Cirebon Krangkeng Losarang Patrol
Manufacture	Cipali Indramayu
Textile	Cipali Indramayu Butom Jatiwangi
Logistic and Warehousing	Butom Patimban
Agriculture	Butom Tukdana

Industry Type	Industrial
	Development Area
Asphalt and Concrete	Jatiwangi
Shipbuilding	Cirebon Patrol
Upstream Chemical	Krangkeng Losarang Patrol
Synthetic Resin and Plastic	Krangkeng Losarang Patrol
Petrochemical	Tukdana Balongan
Auxiliary Material	Tukdana Patrol
Basic Chemical	Tukdana
Oil and Gas	Balongan
Integrated Port	Patimban

#### **CIPALI WEST SUBANG**



#### **Coordinate:**

N: 6° 24' 2.592" S S: 6° 34' 26.472" S W: 107° 31' 33.888" E E: 107° 42' 42.84" E

#### **Development specialization:**

Paper and Cardboard Industries, Food Processing Industries, Metal Industries,

**Machinery and Electronics Industries** 

#### **Location:**

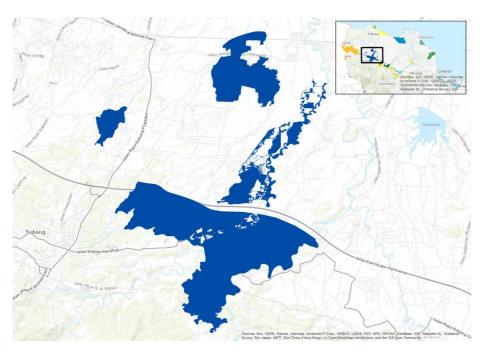
Subang

## 10,408 HA

Main attraction of this area is its location at the intersection between Cipali toll road which connects to the Jakarta Capital City and the eastern part of Java, with the planned Patimban toll road connecting to the seaport. The dry port will also be developed at the line of Patimban toll road.

Some of the land in this area is owned and developed by industrial estate developer namely Surya Cipta Swadaya. This company is also in the process of proposing a portion of the land to become a Special Economic Zone.

## **CIPALI EAST SUBANG**



#### **Location:**

Subang

## 4,806 HA

This area is situated at the east of Cipali West Subang area. This area is also located align with the Cipali toll road. There is one toll gate near this area. From that toll gate, It is only around 60 KM whether to Patimban seaport or Kertajati airport.

Part of the land in this area are owned by PT Perkebunan Nusantara VIII and PT RNI which are state-owned companies in plantation sector. Both companies are converting the land in this area into an industrial estate.

#### **Coordinate:**

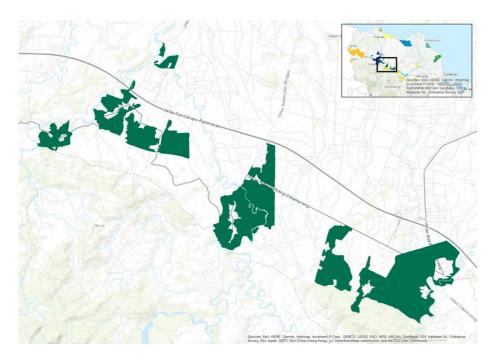
N: 6° 27' 3.78" S S: 6° 35' 58.56" S W: 107° 46' 59.592" E E: 107° 53' 51.108" E

#### **Development specialization:**

Food Processing Industries, Metal Industries, Machinery and Electronics Industries, Defence Industries,

Transportation Industries.

#### **CIPALI INDRAMAYU**



#### Location:

Indramayu

## 2,875 HA

Cipali Indramayu area is directly adjacent to Cipali East Subang in the east side. This area is also align with the Cipali toll road. A toll gate near this area is in KM 137.

Most of this area is still owned by the people. It is a big opportunity to develop an industrial estate or independent industry in this area whish is supported by the high connectivity that only travels 40 KM to Patimban seaport and 60 KM to Kertajati airport.

#### **Coordinate:**

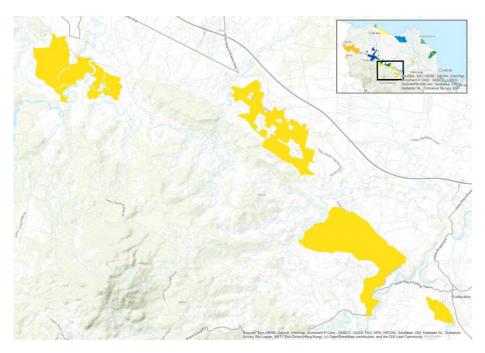
N: 6° 31' 55.38" S S: 6° 39' 28.8" S W: 107° 51' 18.576" E

E : 108° 2' 44.88" E

#### **Development specialization:**

Food Processing Industries, Metal Industries, Manufacture Industries, Textile Industries, Electronics Industries, Transportation Industries, Rubber Industries

#### **BUTOM**



#### **Coordinate:**

N: 6° 36' 47.088" S S: 6° 47' 11.4" S W: 107° 54' 55.8" E E: 108° 10' 9.156" E

#### **Development specialization:**

Food Processing Industries,
Textile Industries,
Logistic and Warehousing,
Agriculture Industries,
Furniture and Woods Industries,

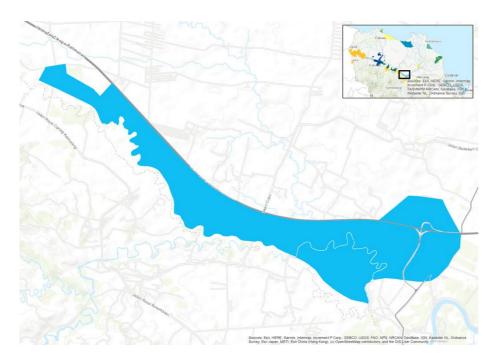
#### **Location:**

Sumedang

# 4,092 HA

Butom area stands for Buah Dua, Ujung Jaya, and Tomo. Those are the sub-districts in Sumedang Regency where this area is located. This area is divided into 3 stretches of land where situated to the south of Cipali Indramayu and Kertajati areas. Apart from being on a flat stretch, this area is also close to the mountainous area to the south. This area is the closest to the mountains among other development areas in Rebana Metropolitan. Therefore, the mildness and the potential of nature can be used as an advantage that provides benefits.

#### **KERTAJATI**



#### Coordinate:

N: 6° 39' 40.356" S S: 6° 43' 8.868" S W: 108° 4' 42.384" E E: 108° 10' 53.76" E

#### **Development specialization:**

Aviation and Aerospace Industries, Defence Industries, Electronics Industries,

#### **Location:**

Majalengka

# 1,415 HA

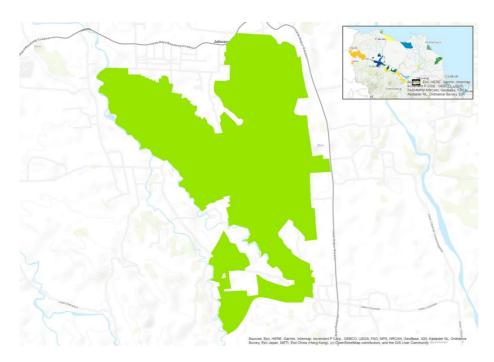
Main attraction of this area is its location that very close to the existing Kertajati Airport. This airport is currently in the phase 1 of development and continues to be developed into the main airport in West Java.

The location that near the airport will be advantageous for export-import activities as well as flights by air. Close to this area, Aerocity will be developed by PT BIJB which is a provincial state-owned company that develop Kertajati airport.

For those who are willing to build an industry in this area, there is also an industrial estate developed by PT Dwipapuri Abadi which is ready to be offered.

Pharmaceutical Industries, Creative Industries, Logistic and Warehousing,

#### **JATIWANGI**



#### **Coordinate:**

N: 6° 44' 24.396" S S: 6° 47' 21.84" S W: 108° 13' 51.384" E E: 108° 16' 9.948" E

#### **Development specialization:**

Food Processing Industries,
Textile Industries,
Building Material Industries,
Asphalt and Concrete Industries,
Furniture and Woods Industries

#### Location:

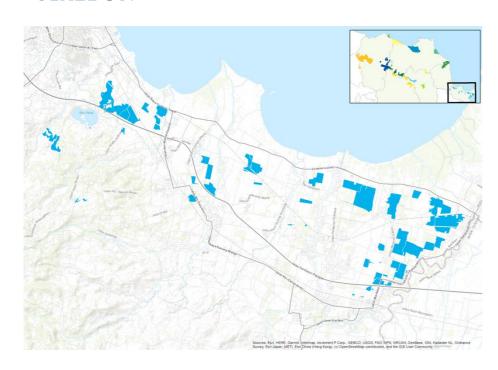
Majalengka

## 972 HA

Jatiwangi is in the southern area of the Rebana Metropolitan which is close to the Butom and Kertajati areas on its southern side.

This area is also close to the Ciremai mountain which is the highest mountain in West Java. The proximity to the airport and mild mountainous areas will be a unique attraction.

#### **CIREBON**



#### **Coordinate:**

N: 6° 45' 47.088" S S: 6° 53' 57.912" S W: 108° 32' 13.272" E E: 108° 48' 22.536" E

#### **Development specialization:**

Fishery Processing Industries, Shipbuilding Industries, Furniture Industries, Building Material Industries

#### **Location:**

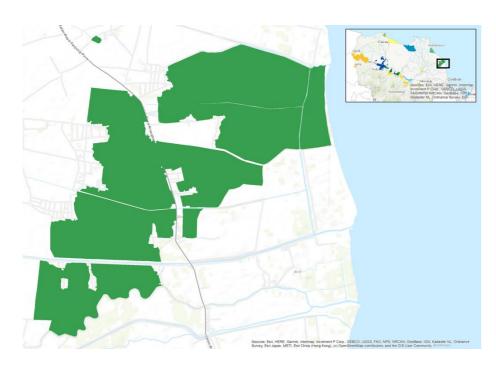
Cirebon

# 1,815 HA

Cirebon development area is located in the easternmost of the Rebana Metropolitan which is adjacent to the city of Cirebon. Cirebon city is well known for its cultural tourism wisdom with a sultanate that still survives today.

In addition to the industrial development in this area, there is also great potential in the service sector.

#### **KRANGKENG**



#### Location:

Indramayu

## 3,452 HA

Krangkeng area is located in the easternmost part of Indramayu Regency which is directly adjacent to the coastline. This area is located between Cirebon, Balongan, and Tukdana areas.

The development in this area can take advantage of the location close to the sea where currently there are many fish ponds and salt processing.

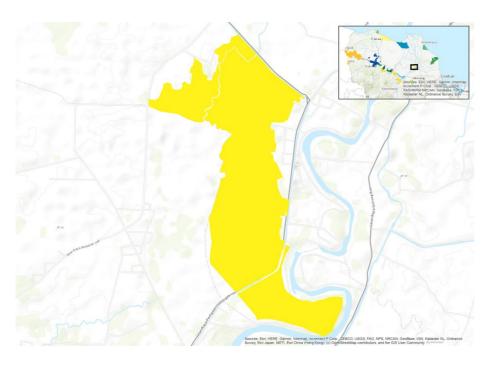
#### **Coordinate:**

N: 6° 29' 10.716" S S: 6° 34' 11.28" S W: 108° 27' 20.952" E E: 108° 32' 17.16" E

#### **Development specialization:**

Upstream Chemical Industries, Synthetic Resin and Plastic Material Industries, Fishery Processing Industries, Metal Industries, Machinery and Electronics Industries

### **TUKDANA**



#### **Location:**

Indramayu

# 563 HA

Tukdana area is in the middle of a Rebana Metropolitan which is also close to Kertajati airport that can be a special attraction. As a new growth center in the Kertajati area, Tukdana area can also be developed in line with the increase in traffic from the airport to the port where freight railway will be built which will also pass through this area.

#### **Coordinate:**

N: 6° 34' 35.76" S S: 6° 37' 18.336" S W: 108° 15' 49.68" E E: 108° 17' 35.196" E

#### **Development specialization:**

Agricultural Processing Industries,
Agricultural Tools and Machinery Industries,
Petrochemical Industries,
Auxiliary Material Industries,
Basic Chemical Industries

#### **BALONGAN**



# Location:

Indramayu

## 563 HA

Balongan area is situated in north-eastern part of Indramayu align with the coastline. This area is known for the existence of an oil refinery which is currently managed by Pertamina, a state-owned oil and gas company, which its core activity is processing crude oil into fuel oil, non fuel oil and petrochemical products. This oil refinery has strategic value in maintaining the stability of fuel supply to Jakarta, Banten, parts of West Java and its surroundings.

#### **Coordinate:**

N: 6° 21' 26.784" S S: 6° 25' 1.848" S W: 108° 22' 5.988" E E: 108° 25' 42.744" E

#### **Development specialization:**

Oil and Gas Industries, Chemical Based on Oil and Gas Industries, Upstream Petrochemical Industries

#### **LOSARANG**



#### Location:

Indramayu

# 6,710 HA

Losarang area is situated in the northern part of Indramayu, surrounded by the Balongan and Patrol area. It has strategic location that also lies between Patimban seaport, around 40 KM to the west, and Kertajati airport, around 60 KM to the south. There are several companies that are already operating in this area with the support of affordable cost of manpower.

#### **Coordinate:**

N: 6° 19' 27.048" S S: 6° 23' 59.388" S W: 108° 5' 9.528" E E: 108° 13' 20.424" E

#### **Development specialization:**

Upstream Chemical Industries, Synthetic Resin and Plastic Material Industries, Fishery Processing Industries

#### **PATROL**



#### Location:

Indramayu

## 4,141 HA

Patrol area is located directly neighboring the Patimban seaport area. This is also on the north side directly adjacent to the north coast of Java Island.

This area can be an attractive alternative location with their proximity to Patimban seaport but supported by a relatively lower minimum wage.

Inside this area, also known for the existence of 3 x 330 MW steam power plant operated by PT PLN, a state-owned electricity company. The power plant itself is a vital national object, which supplies electricity to Java and Bali, especially in West Java and Jakarta.

#### **Coordinate:**

N: 6° 15' 10.584" S S: 6° 18' 54.396" S W: 107° 54' 42.588" E E: 108° 3' 4.536" E

#### **Development specialization:**

Upstream Chemical Industries, Synthetic Resin and Plastic Material Industries, Fishery Processing Industries, Shipbuilding Industries, Auxiliary Material Industries

#### **PATIMBAN**



#### Location:

Subang

## 542 HA

Main attraction of this area is the development of Patimban seaport which will become the main shipping logistics center for the industries in West Java replacing the current port at Tanjung Priok.

A back up area will also be developed near the port. This area is very suitable for export-import oriented industries which benefit from its location at the gateway of shipping. This port will also be connected with national road, toll road, and railway.

#### **Coordinate:**

N: 6° 11' 55.968" S S: 6° 14' 18.456" S W: 107° 51' 56.088" E E: 107° 53' 45.636" E

#### **Development specialization:**

Integrated Port Industries, Logistics Hub and Integrated Warehousing, Metal Industries,

Machinery and Electronics Industries

# NEW CITY DEVELOPMENT

## **PATIMBAN NEW CITY**



#### Location:

Subang

# 4,998 HA

Other than new industrial area development, in Patimban will also have prospect development as coastal city that supports logistic hub and port activities.

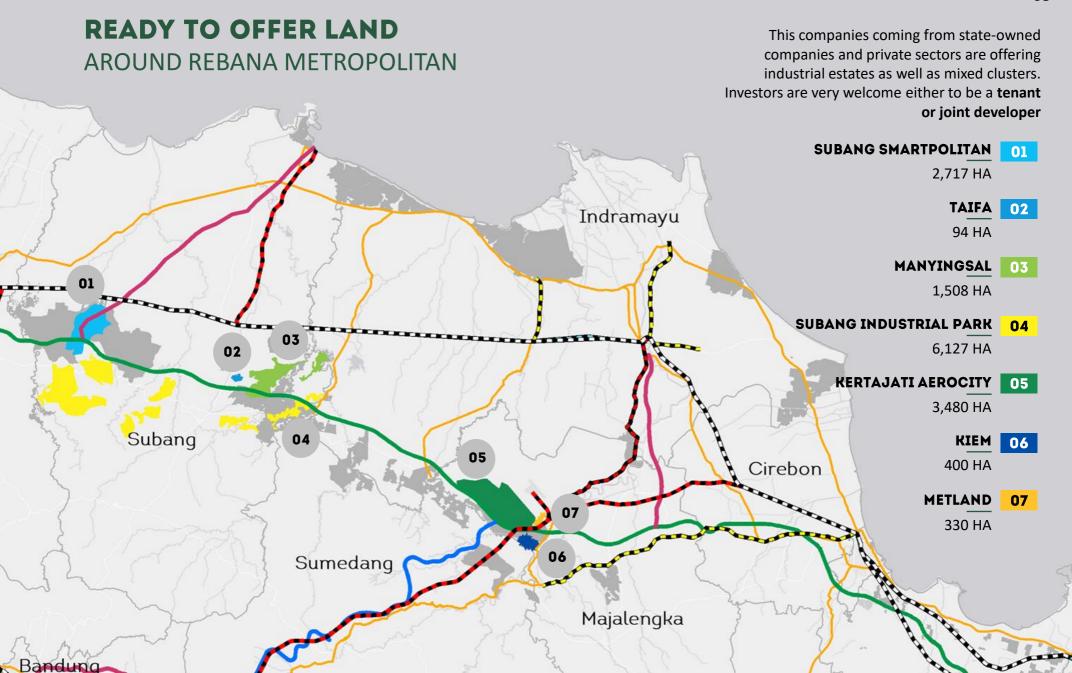
The city is suitable for the development of residential, office, park, transportation, plantation, fishery, and other buffer zone.

#### **Investment OPPORTUNITIES**



# Investment Opportunities AS TENANT OR JOINT DEVELOPER

Ready-to-offer Land
Subang Smartpolitan
Taifa Jaya Development
Manyingsal-Subang Integrated Industrial Estate
Kertajati Aerocity
Subang Industrial Park
Kertajati Industrial Estate Majalengka
Metropolitan Kertajati Development



# **SUBANG SMARTPOLITAN**

## PT SURYACIPTA SWADAYA







#### **DEVELOPER**

PT Suryacipta Swadaya

#### LOCATION

Cipali West Subang

#### **TOTAL AREA**

2,717 Ha

#### LAND ALLOCATION

- Industrial Lot (1,060 Ha)
- Commercial (206 Ha)
- Residential (257 Ha)
- Green & Open Space (200 Ha)
- Utility & Infrastructure (212 Ha)
- Public Facility (15 Ha)
- Future Development (767 Ha)

#### **ACCESSIBILITIES**

- · Cipali Toll road
- Patimban Access Toll Road with dedicated Toll Gate (planned)
- Sadang-Subang non-toll road

#### **PHASE 1 DEVELOPMENT**

• Total Area : 400 Ha

Residential Area : 40 HaDiamond Bay : 60 Ha

• Handover : Q1 2023

#### CONCEPT

**Smart and Sustainable City** 

#### **POTENTIAL TENANTS**

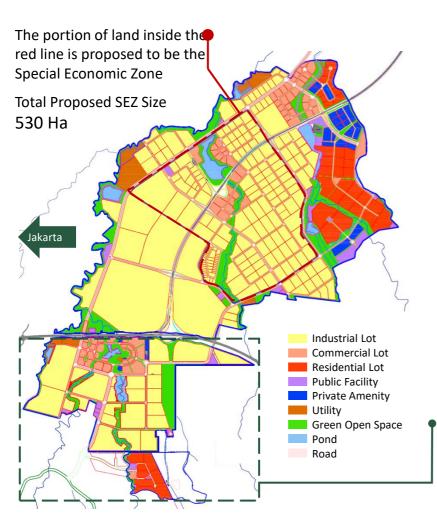
- Automotive (incl. EV & Battery)
- Consumer Goods (Incl. F&B)
- Pharma & Medical Equipment
- High Precision Industries
- IT (Incl. Data Centre)
- Logistics

#### **LEGALITIES**

- Industrial Estates Business Permit is already obtained (2,000 Ha)
- On-Going process for SEZ status (530 Ha)

#### CONTACT

- Binawati Dewi (Sales Manager)
   +62 812 8236 791
   binawati.dewi@suryacipta.com
- Putri Arum Dwiani (Sales Supervisor)
   +62 812 8469 2572
   putri.arum@suryacipta.com
- The Manor Office Park Jl. Surya Utama Kav. C1 Karawang 0267 440088 www.suryacipta.com



# TAIFA JAYA DEVELOPMENT

#### **DEVELOPER**

PT Taifa Jaya Development



#### LOCATION

Subang

#### **TOTAL AREA**

94 HA

The most recent company that invested in this industrial estate is

**PT Meiloon Technology Indonesia** 



Relocation from China Speaker producer

Investment Value: USD 45 Million

100% Export oriented

Required Manpower: 5,000 people





# MANYINGSAL SUBANG INTEGRATED INDUSTRIAL ESTATE

## PT RAJAWALI NUSANTARA INDONESIA

#### **DEVELOPER**

PT Rajawali Nusantara Indonesia



PT RNI is owning big size of lands around the Rebana Metropolitan constellation that currently for plantation use but will be converted into industrial town areas.

#### **TOTAL AREA**

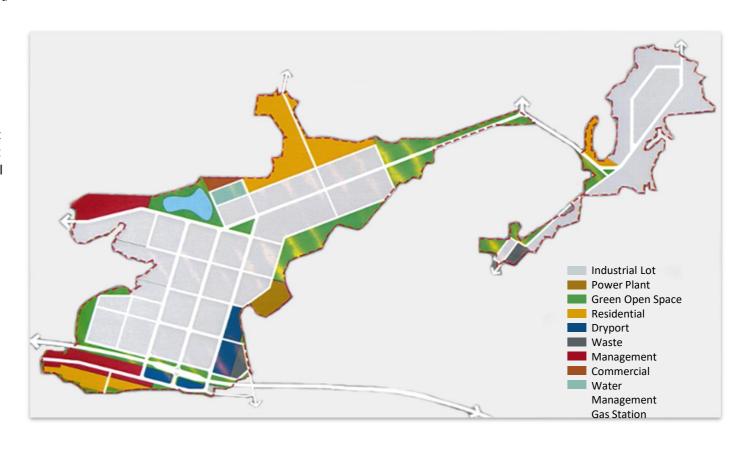
1,508 Ha

#### LOCATION

Manyingsal, Subang

#### CONTACT

Ricko Wahyudi +62 818 5401 01 www.rni.co.id



# **KERTAJATI AEROCITY**

# PT BANDARUDARA INTERNASIONAL JAWA BARAT

#### **DEVELOPER**

PT BIJB



LOCATION

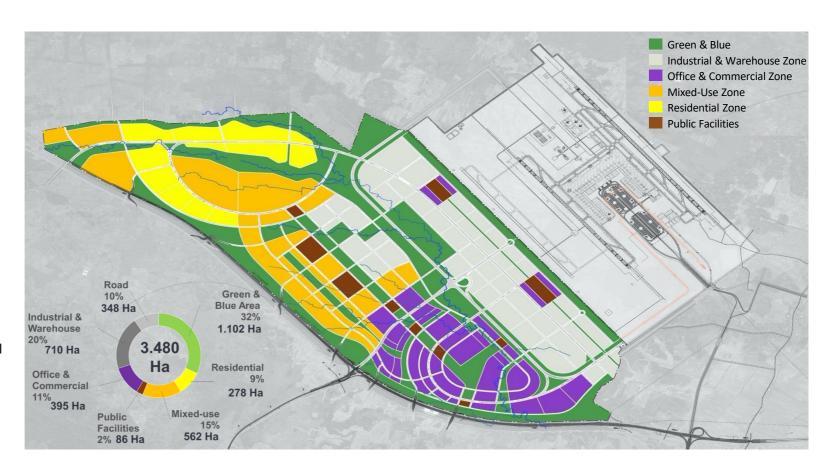
Majalengka

**TOTAL AREA** 

3,480 HA

#### CONTACT

2nd Floor – Domestic Terminal (Office Area) West Java International Airport Kertajati Majalengka, West Java +622 31 3000 301 www.bijb.co.id



# **SUBANG INDUSTRIAL PARK**

## PT PERKEBUNAN NUSANTARA VIII

#### **DEVELOPER**

PT Perkebunan Nusantara VIII



# **TOTAL AREA** 6,127 Ha

# PHASE 1 DEVELOPMENT

487 HA

#### LOCATION

Subang Regency (Cipali East Subang)

#### CONTACT

Djudjun Pancadirachmat

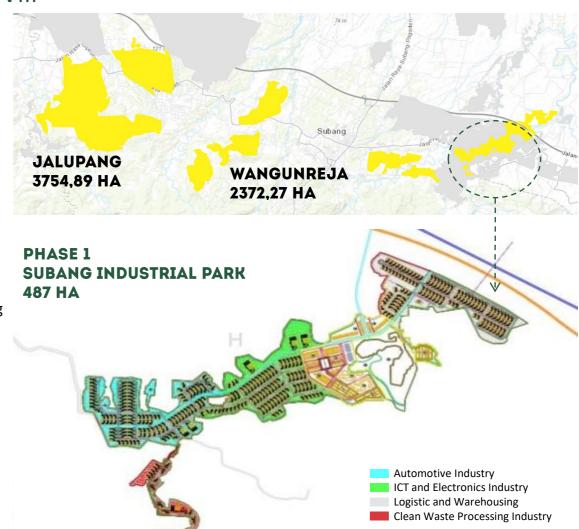
+62 816 4217 056 ptpnviii@gmail.com www.ptpn8.co.id

# POTENTIAL TENANTS

- Automotive and Transport Equipment
- Food and Beverage
- Textile
- ICT
- Electronics
- RnD
- CoE

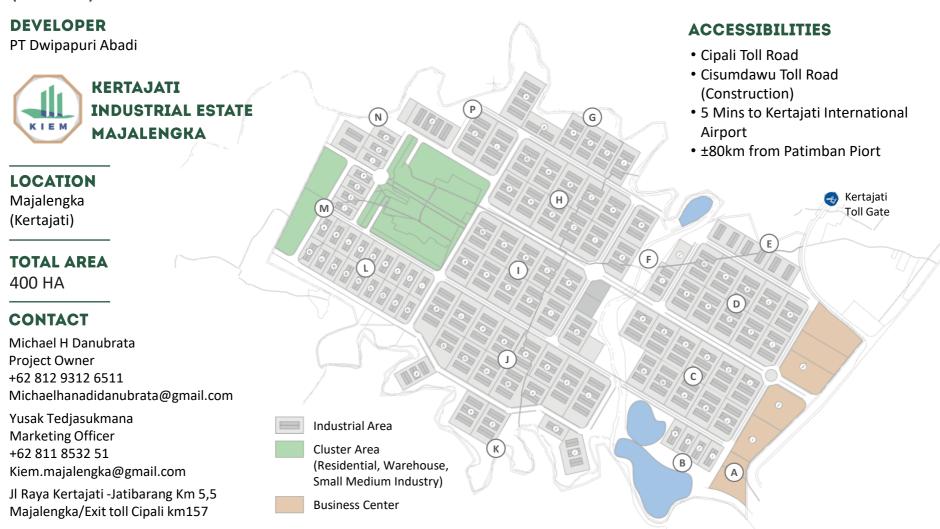
#### **ACCESSIBILITIES**

- Non-Toll Road SubangSadang
- Cipali Toll Road
- ±45km from Patimban Port
- ±60km from Kertajati Airport
- Proposed Cipali toll Exit to Patimban on KM 89



# **KERTAJATI INDUSTRIAL ESTATE MAJALENGKA**

(**KIEM**) PT DWIPAPURI ABADI



# **METROPOLITAN KERTAJATI DEVELOPMENT**

## METROPOLITAN LAND

#### **DEVELOPER**

PT Metropolitan Land

# **Metland**

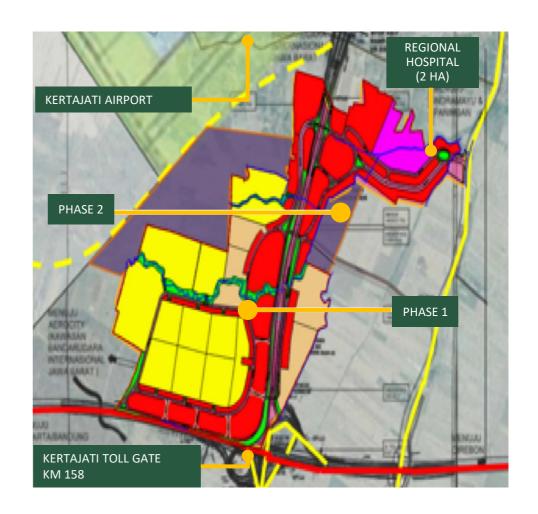
#### **LOCATION**

Majalengka

#### **TOTAL AREA**

330 Ha

One of business activities of PT Metropolitan Land in developing this township is the development of Hotel Horisan Ultima Kertajati which targets airline crews, travellers, domestic and foreign tourists as well as employees and executives working in the industrial area around Kertajati









Seize your opportunities through:

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